

**Entered on Docket** June 04, 2007

Hon. Linda B. Riegle **United States Bankruptcy Judge** 

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In Re:

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Attorneys USACM Liquidating Trust

## UNITED STATES BANKRUPTCY COURT

## DISTRICT OF NEVADA

**USA Commercial Mortgage Company** 

06-10725 - Lead Case USA Capital Realty Advisors, LLC

06-10726 USA Capital Diversified Trust Deed Fund,

06-10727

USA Capital First Trust Deed Fund, LLC 06-10728

USA Securities, LLC 06-10729

Debtors.

Jointly Administered

Chapter 11 Cases

Judge Linda B. Riegle Presiding

Date of Hearing: May 31, 2007 9:30 a.m. Time:

## Affecting:

- ☐ All Cases
- or Only:
- ☑ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund,
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

ORDER APPROVING STIPULATION BY AND BETWEEN THE USACM LIOUIDATING TRUST AND THE MANTAS GROUP

The Stipulation by and between the Mantas Group and the USACM Liquidating Trust came before the Court for consideration, no notice being necessary and good cause appearing,

IT IS HEREBY ORDERED sustaining the objection of the USACM Liquidating Trust to the following proofs of claim and reclassifying the claims as general unsecured claims, albeit subject to further objection:

Name of Claimant	Proof of Claim No.	Amount	Date Filed	Objection	Docket Entry
Nancy N. LaFleur Transfer on Death to Stephen & James R. LaFleur	10725-02302	\$115,000.00	1/13/2007	17	3165
DG Menchetti Ltd. Pension Plan, c/o DG Menchetti, Trustee	10725-02307	\$140,000.00	1/13/2007	7	3145
Menchetti, DG	10725-02306	\$900,000.00	1/13/2007	21	3174
Mantas, Leo	10725-02308	\$164,558.00	1/13/2007	19	3170
World Links Group, LLC c/o Leo G. Mantas	10725-02309	\$198,000.00	1/13/2007	33	3192
Anderson Family Trust DTD 8/21/92, Gary B. & Barbara L. Anderson, Trustees	10725-02301	\$500,000.00	1/13/2007	2	3135
Erven J. & Frankie J. Nelson Trust	10725-02305	\$450,000.00	1/13/2007	9	3149
Erven J. Nelson Ltd PSP dated 10/31/72	10725-02304	\$250,000.00	1/13/2007	9	3149
Zawacki, A California LLC	10725-02299	\$1,500,000.00	1/13/2007	33	3192
L. Earle Romak IRA	10725-02326	\$1,000,000.00	1/13/2007	10	3151

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PREPARED AND SUBMITTED: LEWIS AND ROCA LLP By: /s/ RC (#6593) Susan M. Freeman, AZ 4199 (pro hac vice) Rob Charles, NV 6593 Attorneys for USACM Liquidating Trust APPROVED AS TO FORM AND CONTENT: BOLICK & BOYER By: /s/ EFN (#2332) Erven T. Nelson, NV 2332 6060 W Elton Avenue, Suite A Las Vegas, NV 89107 Telephone (702) 870-6060 Facsimile (702) 870-6090 erv@rlbolick.com Attorneys for Mantas Group